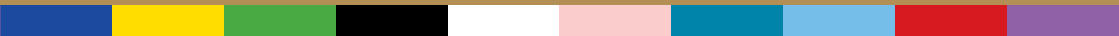




Easy to join and offers some great membership benefits

 **I525**
SOCIETY

Membership Information and Application Form



You too can join the 1525 Society

The application process and requirements couldn't be more straightforward. Any OS or Friend of the School is eligible and simply needs to indicate they intend to leave a gift to the School in their will. There is no requirement to specify any value or commit to a minimum gift.

By becoming a member you will be joining one of the biggest legacy clubs of any independent school in the UK and enjoy being able to

- Continue to feel an integral part of Sedbergh
- Keep in touch with the School and find out about all the latest developments
- Meet up regularly with other OS – rekindle old and establish new friendships
- Return to Sedbergh to enjoy an annual lunch or opt for one of the events organised in London or Scotland
- Have your will written or updated free of charge
- Choose a free item of 1525 Society apparel
- Leave a permanent record of your time at Sedbergh in the 1525 Wood
- Feel you are playing an essential role in ensuring the successful future of Sedbergh School

Help with becoming a member

We understand that provision for family and friends is a priority in financial planning but leaving a gift to Sedbergh School Foundation can easily be included in a will either in the text or as a simple codicil. As the Foundation is a charity this could also help reduce your inheritance tax bill. Further information and model wording is included in your 'History of Sedbergh School' folder. Leaving a gift of shares or other assets is another tax efficient option.

Although some OS and Friends may be confident of their plans others may appreciate some guidance with their options and the legal and/or financial implications. If this is the case Isabella Bennett, Development Director would be happy to discuss your needs and put you in touch with an appropriate advisor – simply indicate your request for advice on the application form.

Fill in the form attached or online at www.sedberghschool/foundation and start to enjoy the benefits of being part of the extended Sedbergh family.

1525 Society Membership Application Form

Any information included on this form will be treated with the strictest confidence.

Name:

Address:

Postcode:

House:

(If applicable)

Years at Sedbergh:

Tel:

Email:

Signature:

Date:

Please tick where appropriate

- ☐ I would appreciate some further advice about my options
- ☐ I intend to leave a gift to the Sedbergh School Foundation in my will
- ☐ My gift / be in the form of shares *(delete as appropriate)*
- ☐ My gift / be in the form of other assets *(delete as appropriate)*
- ☐ I would like to receive a free / *(delete as appropriate)*
- ☐ I would to learn more about the free will service

Most members are happy to be included in the 1525 Society register which we publish annually but if you would prefer to remain anonymous please let us know by ticking the box ☐

**Please return this form to: foundation@sedberghschool.org
or Sedbergh School Foundation, Sedbergh, Cumbria LA10 5HG.**





SEDBERGH
SCHOOL
FOUNDATION